FluentCRM Integration

Integrations · https://fluentsupport.com/docs/fluentcrm-integration/

Fluent CRM is a self-hosted **Email** M**arketing** A**utomation** plugin for **WordPress** that you can easily integrate with your **Fluent Support**.

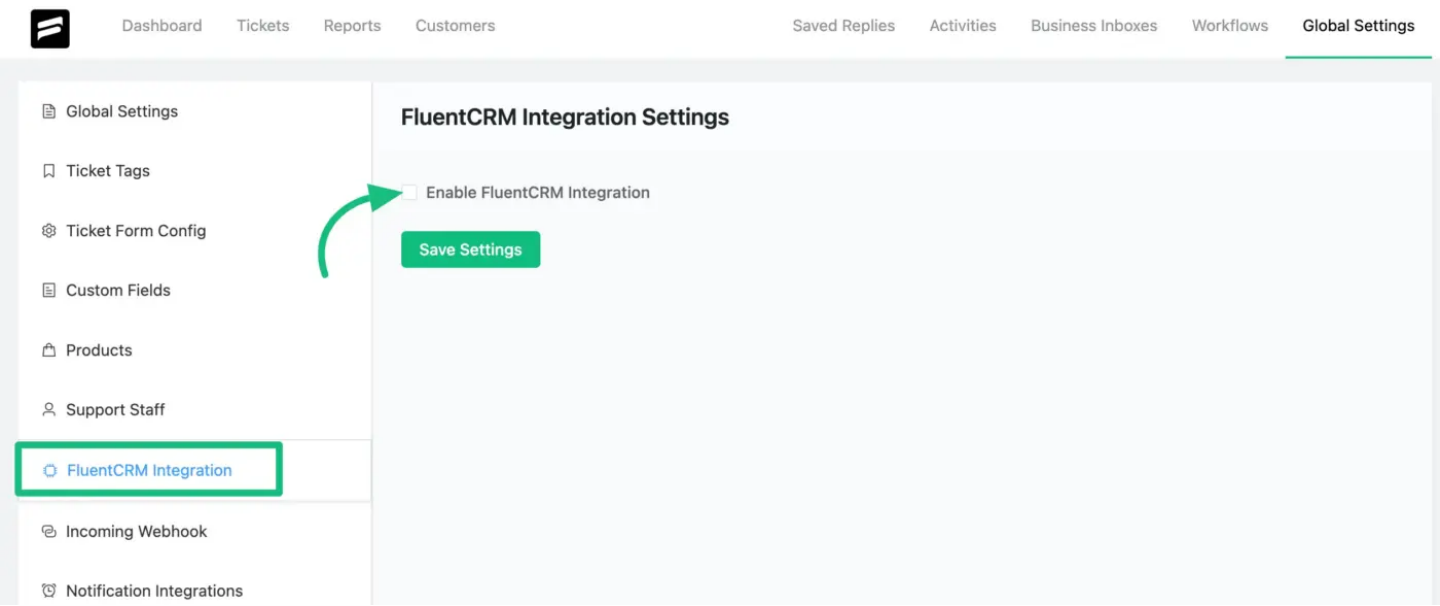
This article will guide you through the process of integrating **FluentCRM** into **Fluent Support**.

Fluent CRM Integration With Fluent Support

To learn how to integrate Fluent CRM into Fluent Support, follow the steps with the screenshots below —

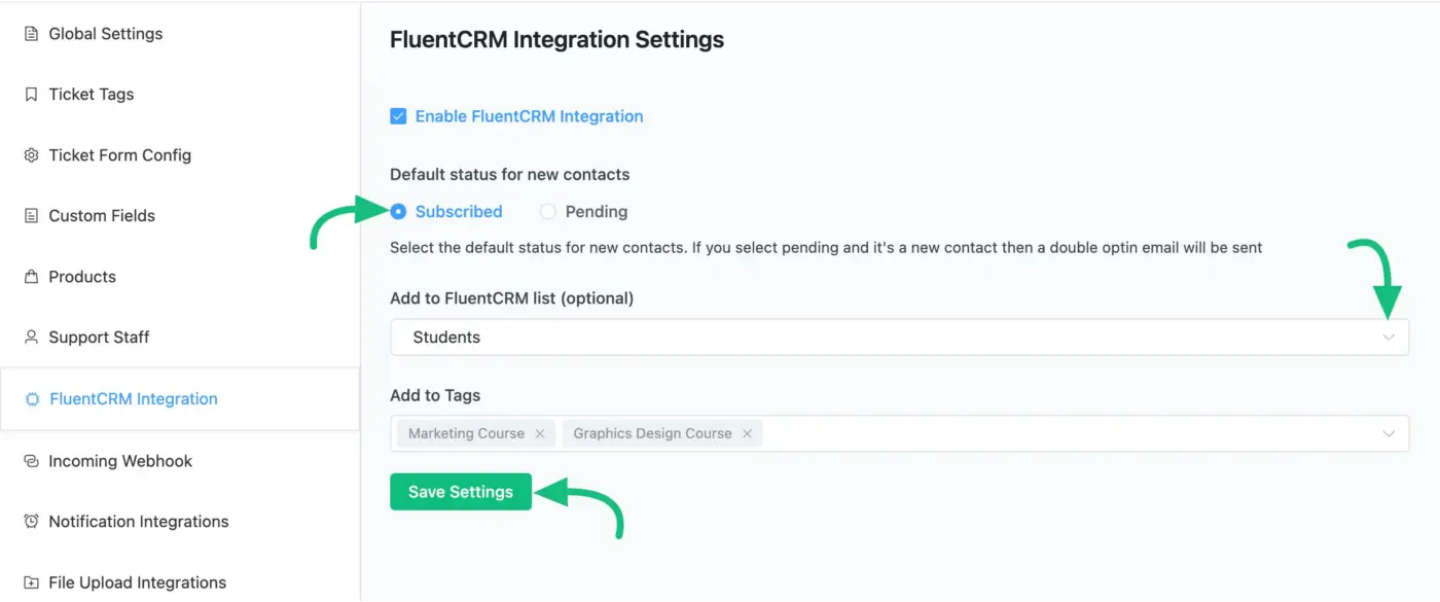
Go to **Global Settings** from your **Fluent Support Dashboard,** click the **FluentCRM Integration** from the left menu, and check the **Enable FluentCRM Integration** option.

Remember to set up the **Fluent CRM** integration, you must **Install and Activate** the **Fluent CRM** plugin in your **WordPress** site first. To learn the process of doing it, read this **Documentation**.



Now, set the default status for new contacts. If you choose **Pending**, a double-opt-in email will be sent to new contacts.

Also, you can add the user to your **FluentCRM List** or include your users in various **Tags** using the dropdown menus by clicking the **arrow icon.** Once your integration set-up is complete, click on the **Save Settings** button.



This is how you can complete the FluentCRM integration with Fluent Support!
If you have any further questions, concerns, or suggestions, please do not hesitate to contact our **@support team**. Thank you.